Loan Application

BORROWER INFORMATION (ENTITY)

LEGAL BUSINESS NAME

EIN #

MAILING ADDRESS

CITY

STATE

ZIP

TYPE OF ENTITY

List below all owners, partners, and stockholders who in aggregate own 50% or more interest.

BORROWER INFORMATION (INDIVIDUAL)

NAME

HOME ADDRESS

CITY

STATE

ZIP

EMAIL

EST. CREDIT SCORE

HOME PHONE

% OF OWNERSHIP

CELL PHONE

TRACK RECORD

CO-BORROWER INFORMATION (INDIVIDUAL)

NAME

HOME ADDRESS

CITY

STATE

ZIP

EMAIL

EST. CREDIT SCORE

HOME PHONE

% OF OWNERSHIP

CELL PHONE

TRACK RECORD

Please check YES or NO for each of the following questions:	SPONSOR		CO-SPONSOR	
	YES	NO	YES	NO
Have you been declared bankrupt within the last four (4) years?	☐	☐	☐	☐
Have you had any foreclosures in the last four (4) years?	☐	☐	☐	☐
Are you presently delinquent on any federal debt or any other loan, mortgage?	☐	☐	☐	☐
Have you ever been convicted of a felony?	☐	☐	☐	☐
Are you a US Citizen?	☐	☐	☐	☐
Are you a permanent resident alien?	☐	☐	☐	☐
Do you intend to occupy the property as your primary residence?	☐	☐	☐	☐
Are there any outstanding judgments against you?	☐	☐	☐	☐

©2026 Rockstone Wholesale · NMLS# 1619403 · 444 W Lake Street, Suite 1700, Chicago, IL 60606 · (866) 281-3111
For mortgage professionals only. Not for distribution to consumers.

Loan Application

SUBJECT PROPERTY INFORMATION

PROPERTY ADDRESS

CITY

STATE

ZIP

☐ Leased — MONTHLY RENTAL INCOME (IF LEASED)

☐ Vacant

Property Type

☐ SFR ☐ Townhome
☐ Condo ☐ Fourplex
☐ Duplex ☐ Triplex
☐ 5+ Units ☐ Other

Acquisition Type

☐ Standard
☐ Short Sale
☐ REO
☐ Foreclosure

LOAN REQUEST INFORMATION

Loan Type

☐ Purchase
☐ Refinance

Loan Term Request

☐ 6 Months
☐ 12 Months
☐ 18 Months
☐ 30 Year

Loan Purpose

☐ Fix and Flip
☐ Bridge
☐ New Construction
☐ Long Term Rental

PURCHASE PRICE / CURRENT VALUE $

REHAB BUDGET

LOAN AMOUNT REQUEST $

CURRENT SQUARE FOOTAGE

REHAB LOAN REQUEST

SQUARE FOOTAGE BEING ADDED

ESTIMATED AFTER REPAIR VALUE $

IS THERE A CHANGE IN USE?

☐ Yes ☐ No

EXIT STRATEGY

If this is a Refinance, please complete the following:

ORIGINAL PURCHASE PRICE $

CURRENT DEBT ON PROPERTY $

IMPROVEMENTS TO DATE $ (IF ANY)

CURRENT LOAN MATURITY DATE

YEAR ACQUIRED

CURRENT LOAN INTEREST RATE

ESCROW INFORMATION

ESCROW / CLOSING COMPANY

ESCROW / CLOSING PHONE #

ESCROW / CLOSING OFFICER

ESCROW / CLOSING EMAIL

©2026 Rockstone Wholesale · NMLS# 1619403 · 444 W Lake Street, Suite 1700, Chicago, IL 60606 · (866) 281-3111
For mortgage professionals only. Not for distribution to consumers.

Loan Application

CREDIT AND BACKGROUND AUTHORIZATION

By signing this form you are authorizing the Lender and/or Assigns to conduct a background and credit check on you. I understand that it is a Federal crime punishable by fine or imprisonment, or both, to knowingly make any false statements when applying for this mortgage, as applicable under the provisions of Title 18, United States Code, §1014. I also understand that the Lender intends to use the data obtained through the investigation for due diligence purposes only, and shall not disclose such information to any other party.

NON-OWNER OCCUPANCY DISCLOSURE

I declare that I have no intention of making the Property (Subject Property listed in my Loan Application) my principal residence. I also declare that I have no intention of utilizing the Property as a second home and or any surviving spouse or family member shall live in the Property. I understand that this loan is a business purpose loan.

I realize the lender, broker, assignees and successors rely upon this information. I declare under penalty of perjury the foregoing is true and correct.

Borrower

NAME

SOCIAL SECURITY NUMBER

DATE OF BIRTH

BORROWER SIGNATURE

DATE

Co-Borrower

NAME

SOCIAL SECURITY NUMBER

DATE OF BIRTH

CO-BORROWER SIGNATURE

DATE

©2026 Rockstone Wholesale · NMLS# 1619403 · 444 W Lake Street, Suite 1700, Chicago, IL 60606 · (866) 281-3111
For mortgage professionals only. Not for distribution to consumers.

Loan Application

BORROWER TRACK RECORD

Please list all of your real estate transactions you've previously worked on/completed below.

Property Address	City	State	Zip	Vested Name on Title	Type of Property	Purchase Price $	Purchase Date	Rehab Budget $	Sale Price $ (if sold)	Date Sold	Rental Income $ (if rental)
For example: 123 Main St.	*Scottsdale*	*Arizona*	*85251*	*Entity, LLC*	*SFR*	*400,000*	*10/1/2015*	*50,000*	*550,000*	*5/1/2016*	*N/A*

©2026 Rockstone Wholesale · NMLS# 1619403 · 444 W Lake Street, Suite 1700, Chicago, IL 60606 · (866) 281-3111
For mortgage professionals only. Not for distribution to consumers.